



# CONFIDENTIAL APPLICATION

This information is confidential and does not obligate either party in any manner. Please print.

NAME \_\_\_\_\_ AGE \_\_\_\_\_  
 MARITAL STATUS \_\_\_\_\_ SPOUSE'S NAME \_\_\_\_\_  
 NO. OF CHILDREN \_\_\_\_\_ AGES \_\_\_\_\_  
 RESIDENCE ADDRESS: STREET \_\_\_\_\_ TELEPHONE ( ) \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ COUNTRY \_\_\_\_\_  
 PRESENT OCCUPATION: POSITION \_\_\_\_\_ HOW LONG \_\_\_\_\_  
 BUSINESS ADDRESS: STREET \_\_\_\_\_ TELEPHONE ( ) \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ COUNTRY \_\_\_\_\_

EDUCATION: CIRCLE LAST SCHOOL YEAR COMPLETED COLLEGE 1 2 3 4 HIGH SCHOOL 1 2 3 4  
 DESCRIBE ANY TRAINING IN SALES, MANAGEMENT, RETAILING OR FOOD SERVICE: \_\_\_\_\_  
 \_\_\_\_\_  
 DESCRIBE EXPERIENCE WHICH WOULD HELP YOU \_\_\_\_\_  
 \_\_\_\_\_

**PERSONAL REFERENCES (FRIENDS, NEIGHBORS, BUSINESS ASSOCIATES)**

NAME IN FULL	ADDRESS	OCCUPATION	YRS. KNOWN
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

CREDIT REFERENCE (COMPANY)	ADDRESS	ACCT. NO.	TELEPHONE
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____

DO YOU OWN OR HAVE ACCESS TO A REAL ESTATE LOCATION \_\_\_\_\_  
 SIZE \_\_\_\_\_ LOCATION \_\_\_\_\_  
 IF YOU DON'T HAVE A REAL ESTATE LOCATION, WHAT AREA ARE YOU INTERESTED IN? (CITY/STATE) \_\_\_\_\_  
 2ND CHOICE \_\_\_\_\_ 3RD CHOICE \_\_\_\_\_  
 WILL YOU DEVOTE FULL TIME TO THIS BUSINESS? \_\_\_\_\_ IF NO, EXPLAIN \_\_\_\_\_  
 \_\_\_\_\_

WILL YOUR SPOUSE BE INVOLVED IN THIS BUSINESS? \_\_\_\_\_

ARE YOU CONSIDERING A PARTNER? \_\_\_\_\_ IF SO, WHO \_\_\_\_\_

TOTAL CAPITAL AVAILABLE TO INVEST \$ \_\_\_\_\_

HAVE YOU EVER BEEN INVOLVED IN A BANKRUPTCY? \_\_\_\_\_ IF YES, EXPLAIN \_\_\_\_\_

ARE YOU CURRENTLY INVOLVED IN ANY LAWSUITS OR LEGAL ACTIONS? \_\_\_\_\_ IF YES, EXPLAIN \_\_\_\_\_

**ASSETS**

	Amount
Cash on Hand or in Banks	\$
U.S. Government Securities	
Accounts and Loans Receivable	
Notes Receivable, not Discounted	
Life Insurance, Cash Surrender Value	
Stocks, Bonds, Money Market	
Real Estate	
Automobiles	
Other Assets (Itemize)	
Total Assets	\$

**LIABILITIES**

	Amount
Notes Payable to Bank	\$
Notes Payable to Others, Unsecured	
Notes Payable to Others, Secured	
Loans Against Life Insurance	
Accounts Payable	
Interest Payable	
Taxes and Assessments Payable	
Mortgages Payable on Real Estate	
Brokers Margin Accounts	
Other Liabilities (itemize)	
Total Liabilities	\$
Total Assets	\$
NET WORTH	\$

**ANNUAL INCOME**

**AND**

**ANNUAL EXPENDITURES**

(excluding ordinary living expenses)

Salary (excluding bonus)	\$
Spouse's Salary (excluding bonus)	
Securities Income	
Rentals	
Others	
1. Commission & Bonuses	
2.	
3.	
4.	
Total Income	\$

Mortgage	\$
Real Estate Payment(s)	
Rent	
Income Taxes	
Insurance Premiums	
Other (describe - include installment payments and other real estate)	
1.	
2.	
3.	
Total Annual Expenditures	\$

The signature below authorizes the release and verification of credit information

Signed \_\_\_\_\_ Dated \_\_\_\_\_

Print Name \_\_\_\_\_ Social Security # \_\_\_\_\_